Information Technology in Operations & Maintenance

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What would you do?

twitter


Ian @12sh0tsDeep · 3h
@VTSandsman #SOS please it's so hot in Pamplin 30 (has been for a while) and the professor can't figure out how to turn it down. #Please
2
4
Timothy D Sands
@VTSandsman
Follow
.@12sh0tsDeep I understand that today is the big day when @VTFacilities flips the campus switch from heating to cooling.
RETWEETS
7
FAVORITES
25
9:25 AM - 13 Apr 2015
Ian @12sh0tsDeep · 3h
@VTSandsman @VTFacilities God bless love all of you thanks!!
1
VT Facilities @VTFacilities · 2h
@12sh0tsDeep We have a crew in route to look into Pamplin 30, but we are flipping the switch on the appropriate campus buildings @VTSandsman
1
Ian @12sh0tsDeep · 2h
@VTFacilities @VTSandsman thank you guys so much, y'all rock!!
1
Virginia Tech
1872
Virginia Tech
1872
Virginia Tech
1872

PROCEDURES

Substance: Mold and Mildew

Fire Safety

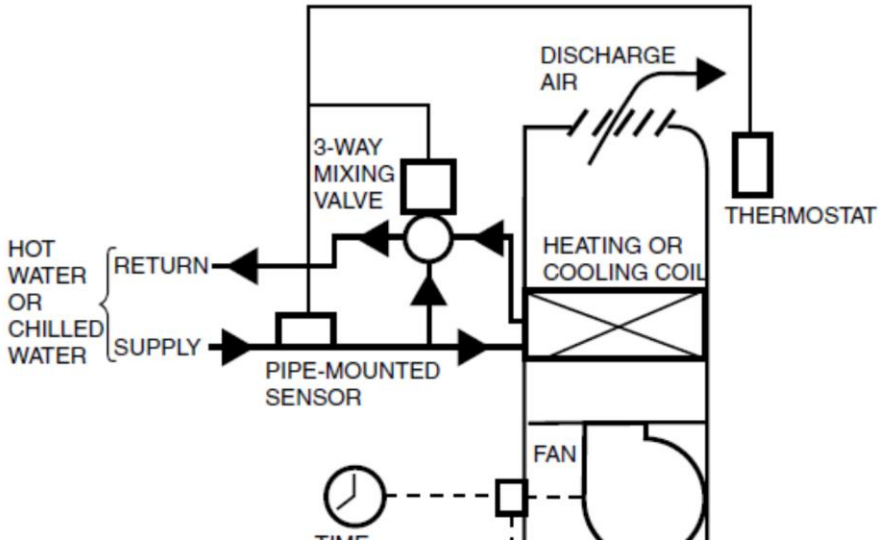
2 Pipe versus a 4 Pipe System

Bed Bug Treatment Process

2 Pipe versus a 4 Pipe System

Or in other words, why can't I have both heat and air as options at the same time?

There are two types of Fan Coil/Unit Ventilator systems, two-pipe and four-pipe. The two or four-pipe designation refers to the water distribution system serving the climate control equipment in a building. For example, a two-pipe system includes only one supply line and only one return line to the unit. Fan coil units and unit ventilators served by a two-pipe system contain only one coil which serves as the heating and cooling coil, depending upon the system.



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AIA Approved Continuing Education

Course Description

This session provides an overview of the information technology (IT) systems used in Operations & Maintenances organizations in a higher education facilities management setting. The session includes discussions of information technology, operational technology and cybersecurity.

AIA Continuing Education Provider

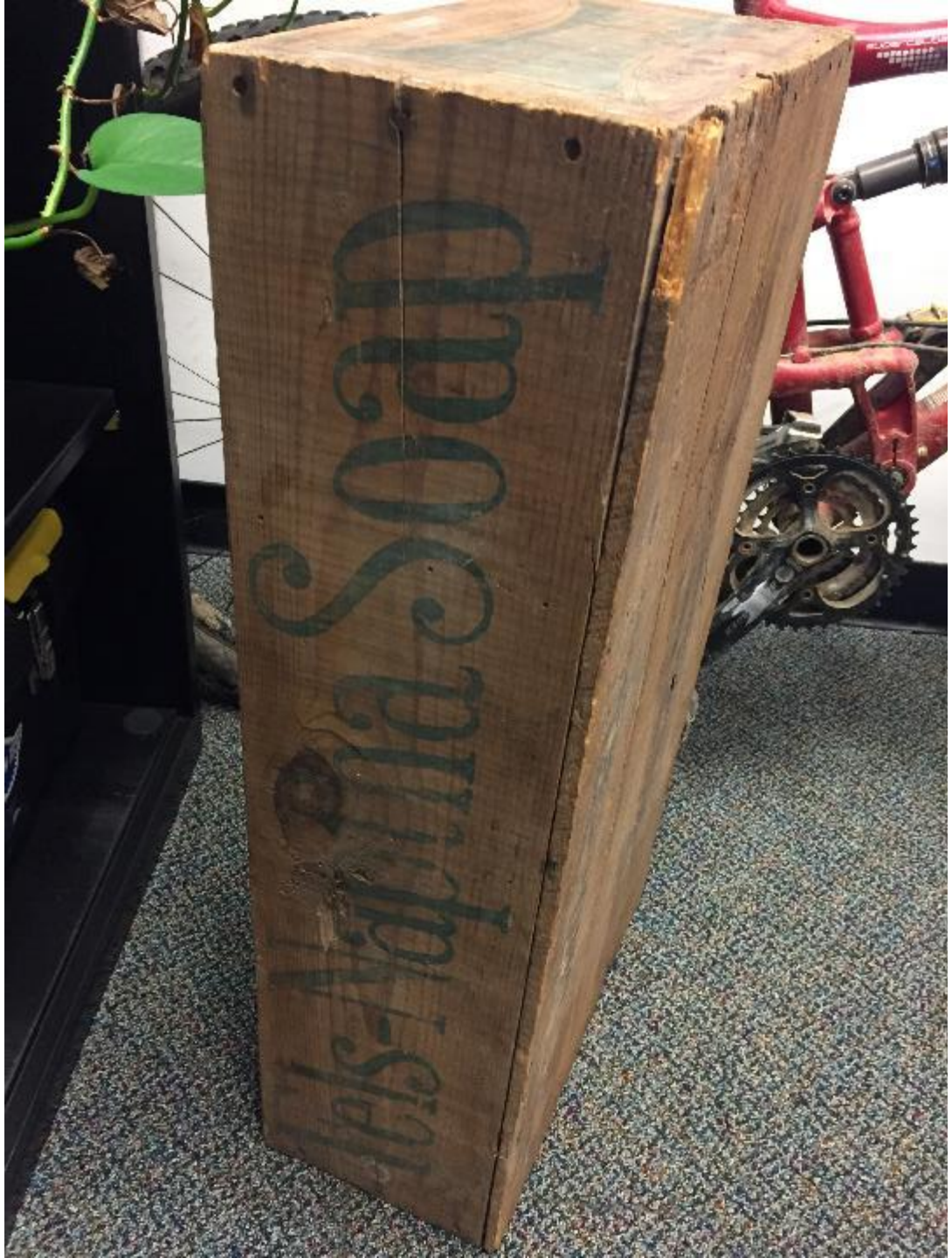
Learning Objectives

- Overview of IT in an FM Organization
- Discuss Information Technology (IT) Systems used in O&M
- Discuss Operational Technology (OT) Systems used in O&M

Demystifying Technology

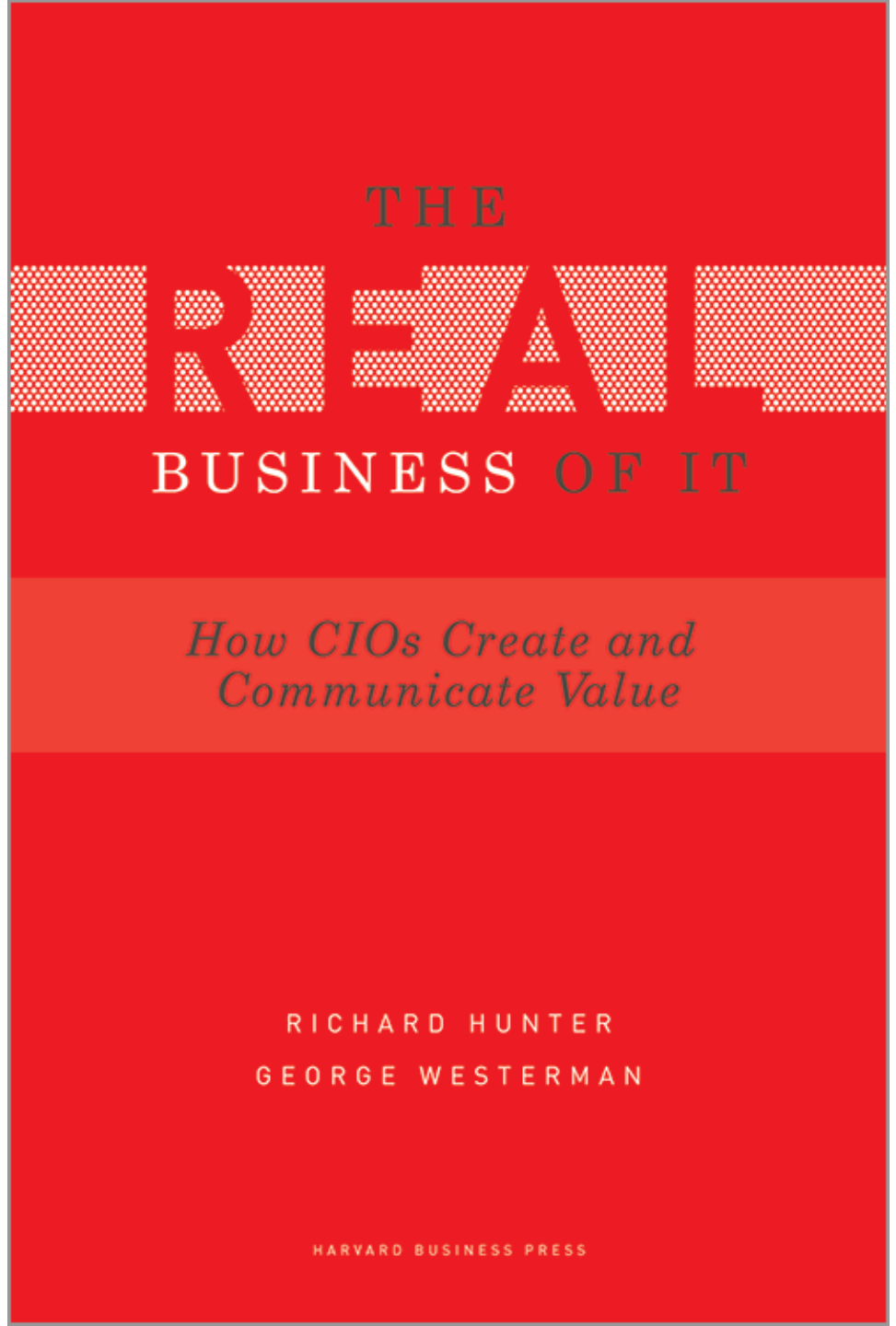
“Today’s cutting edge technology is tomorrow’s broken legacy system.”


NRK
Now it's closed and everything's save inside it.
So you're sure I won't loose any of the text?



"Technology by itself is not the point."

- Tim Cook

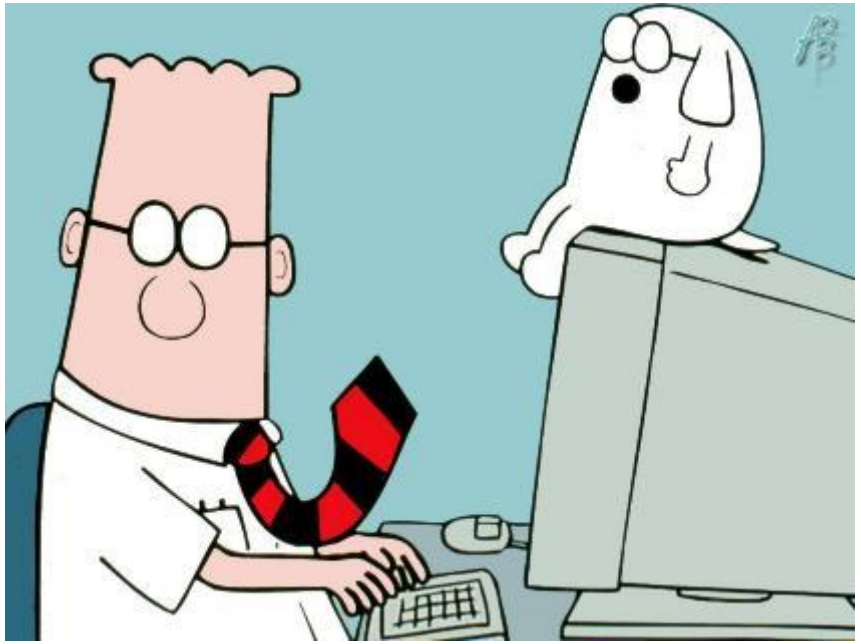

THE
REAL
BUSINESS OF IT
How CIOs Create and Communicate Value
RICHARD HUNTER
GEORGE WESTERMAN
HARVARD BUSINESS PRESS

The roles of IT in FM

- Utility
- Innovation
- Building Automation Systems (a.k.a. Operational Technology)
- Cybersecurity & Compliance

Information Technology

It’s not just for nerds…



- Tools
- Information
- Process

and…

- People

Tools

If all you have is a hammer, everything looks like a nail.

- Things that help us do our job or get things done
  - Email, word processor, spreadsheet, cell phone, GPS
- Easy to see why we use them:
  - They make us more effective
  - Save time & money
  - Allow us to do things we otherwise couldn't do
- But, there are challenges:
  - We have to make them easy to use
  - Making sure you have the right tool for the job | which is faster: pencil or iPad?
  - Cost vs. benefit – how do you measure?
  - "Access to technology" issue
    - How do you get tech to people (or vice versa)?
    - Lost productivity – is he a plumber or a data entry clerk?

Information

Just the facts, ma'am

- Data! Facts! Knowledge!

- Why collect information?
  - Sometimes, you just have to
  - Measure success
  - Helps you improve process…
  - Helps you tell your story

- Different information matters to different people
  - What information does a mechanic need?
  - What information does a frontline supervisor need?
  - What information does a superintendent need?
  - What information does an executive need?
  - What information does a customer need?

- Reporting vs. Analytics vs. Business Intelligence (BI)

Process

That's how we roll

- Simply defined: the way we do things
  - Some are good … some are, well, bad!
- Why is process important?
  - We want to do the right things the right way
  - Because we don't want to do bad things more effectively!!!


Johnson Controls
5 10 15 20 25 30 C
40 50 60 70 80 90 F
70

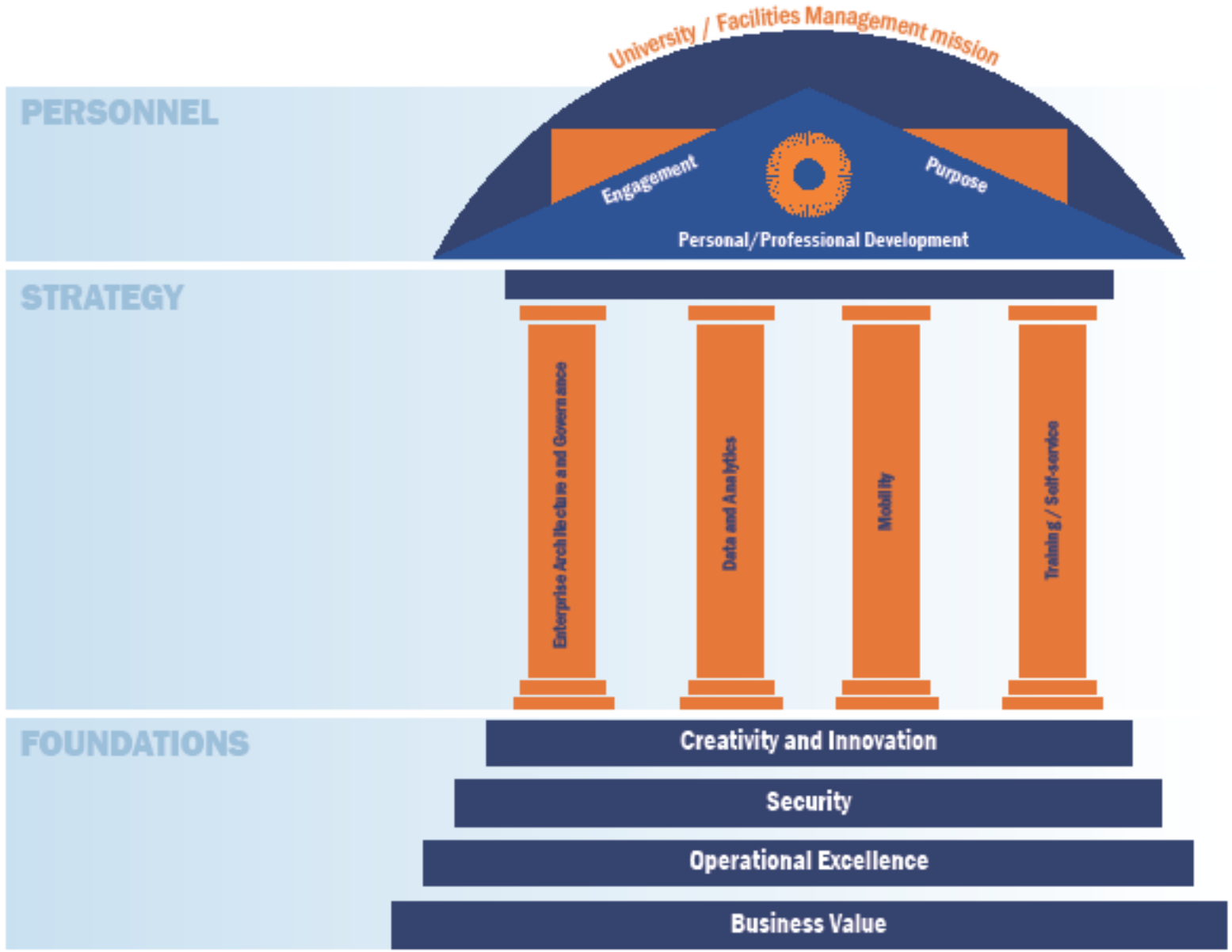
People

Mother knows best

- People love change... or do they?
  - Do people really resist change?
- Change management & unintended consequences
- User experience (UX)
  - Ease of use
  - Efficiency
  - Aesthetic
- **TRAINING!!!**

Putting it all together…

The ideal IT solution: bake **information** (collection) into your **process** – use technology (**tools**) as needed and *REMEMBER* the **PEOPLE**!


PERSONNEL
University / Facilities Management mission
Engagement
Purpose
Personal/Professional Development
STRATEGY
Enterprise Architecture and Governance
Data and Analytics
Mobility
Training / Self-service
FOUNDATIONS
Creativity and Innovation
Security
Operational Excellence
Business Value

Sourcing IT

- Organization of IT in higher education FM
  - In FM department
  - From Central IT
  - Contractor (out-sourced)

Other issues IT thinks about re: Sourcing IT

- Commercial Off the Shelf (COTS) Packages vs. In-house development
- Hosting vs. on premise systems
- Enterprise Resource Planning (ERP) System vs. Best-of-Breed
- System Integration

Information Technology (IT)

Types of IT Systems Found in O&M Organizations

Core IT Systems

- Desktop & mobile devices
- Email / Calendaring / Collaboration Tools
- Word Processing / Spreadsheets / Presentations
- Document Management

Line of Business Systems

- Maintenance Management Systems
- Construction/Project Management Systems
- Space Management Systems
- Energy & Utility Systems
- Finance / Procurement / HR

Evolution of Maintenance Management Systems

- Computerized Maintenance Management System (CMMS)
  - Maintenance management
- Enterprise Asset Management System (EAM)
  - Asset management

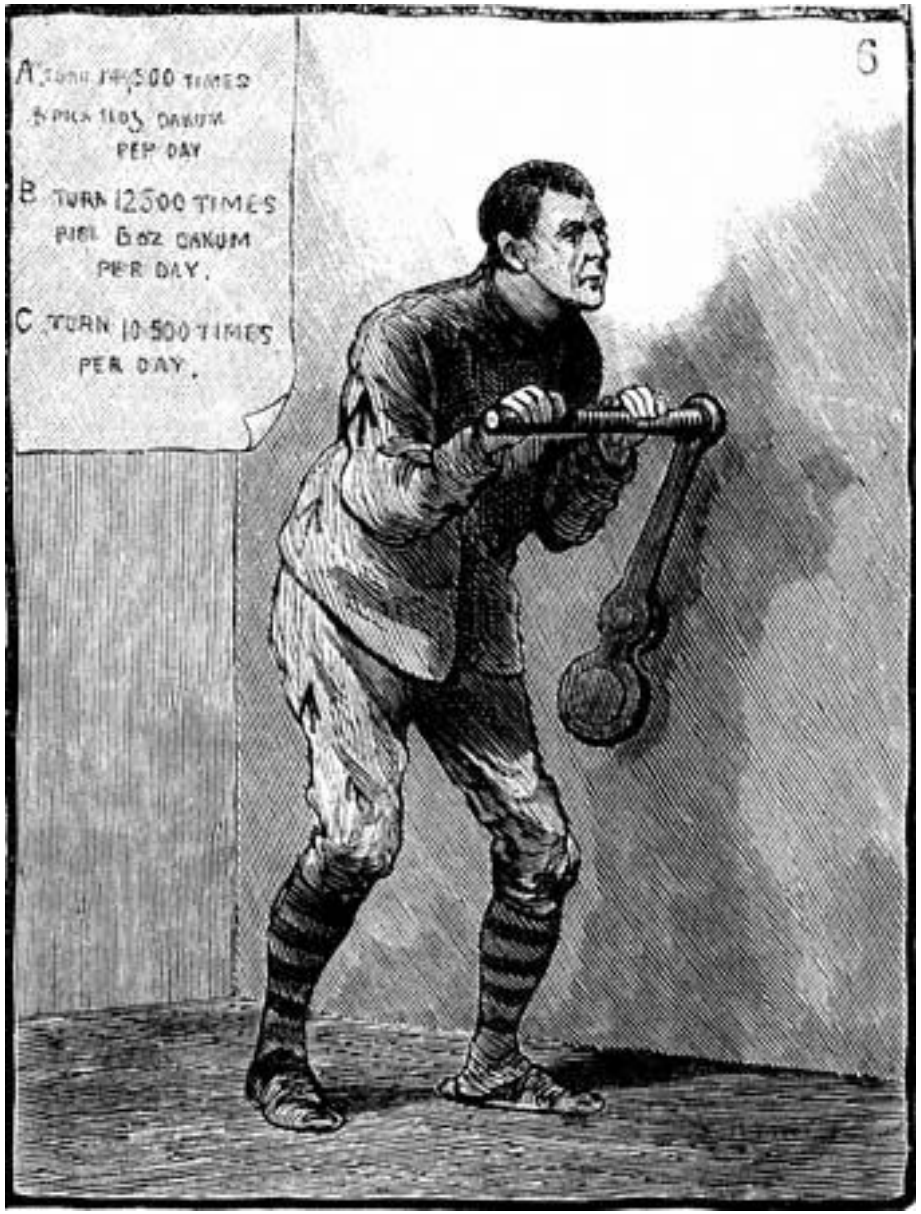
Evolution of Maintenance Management Systems

- Computer-Aided Facility Management System (CAFM) aka Facility Management System (FMS)
  - Space management, alphanumerical and graphical
  - Facility management
  - Reactive Maintenance management
- Integrated Workplace Management System (IWMS)
  - Real Estate and Lease management
  - Facilities and Space management
  - Maintenance management
  - Project management
  - Environmental sustainability

What does a Maintenance Management System do?

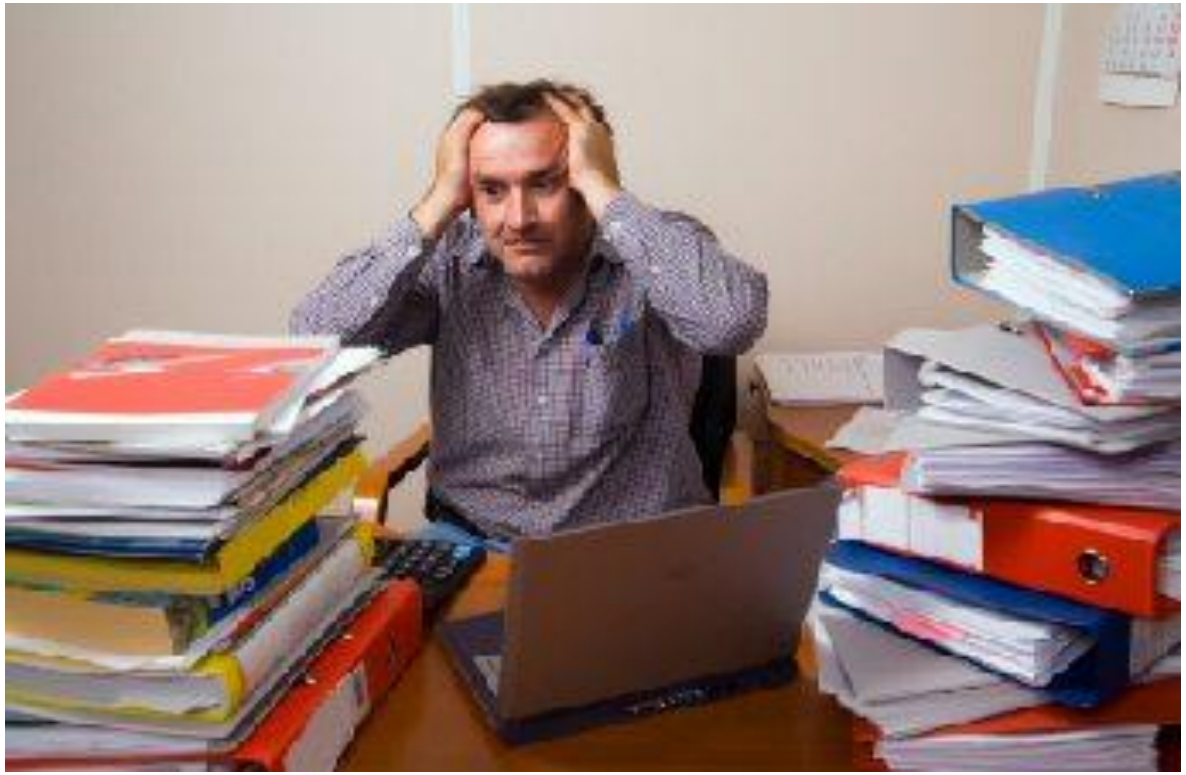
- Assets
- Work Orders
  - Labor
  - Materials
  - Contracted services
- Preventive Maintenance
  - Job plans
  - Frequency
  - Completion status
- Inventory / Shop materials

PM Work Order Generation



Maintenance Management Systems

- Various types of Maintenance Management Systems
  - People-based
  - Paper-based
  - Excel-based
  - CAFM/CMMS/IWMS

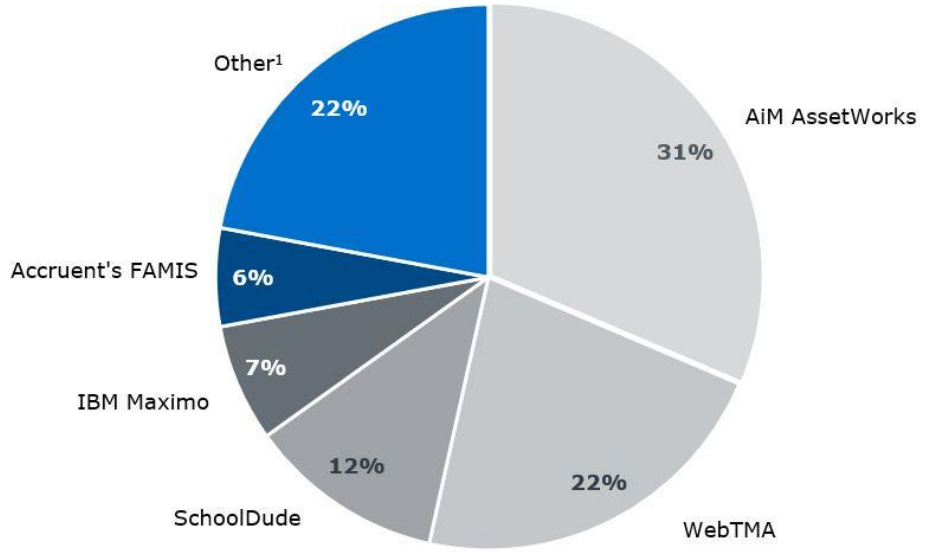


Maintenance Management Systems

Discussion:

- What are you using?
- What do you like?
- What don't you like?
- What does it do well?
- What is it missing?
- How are you using it?

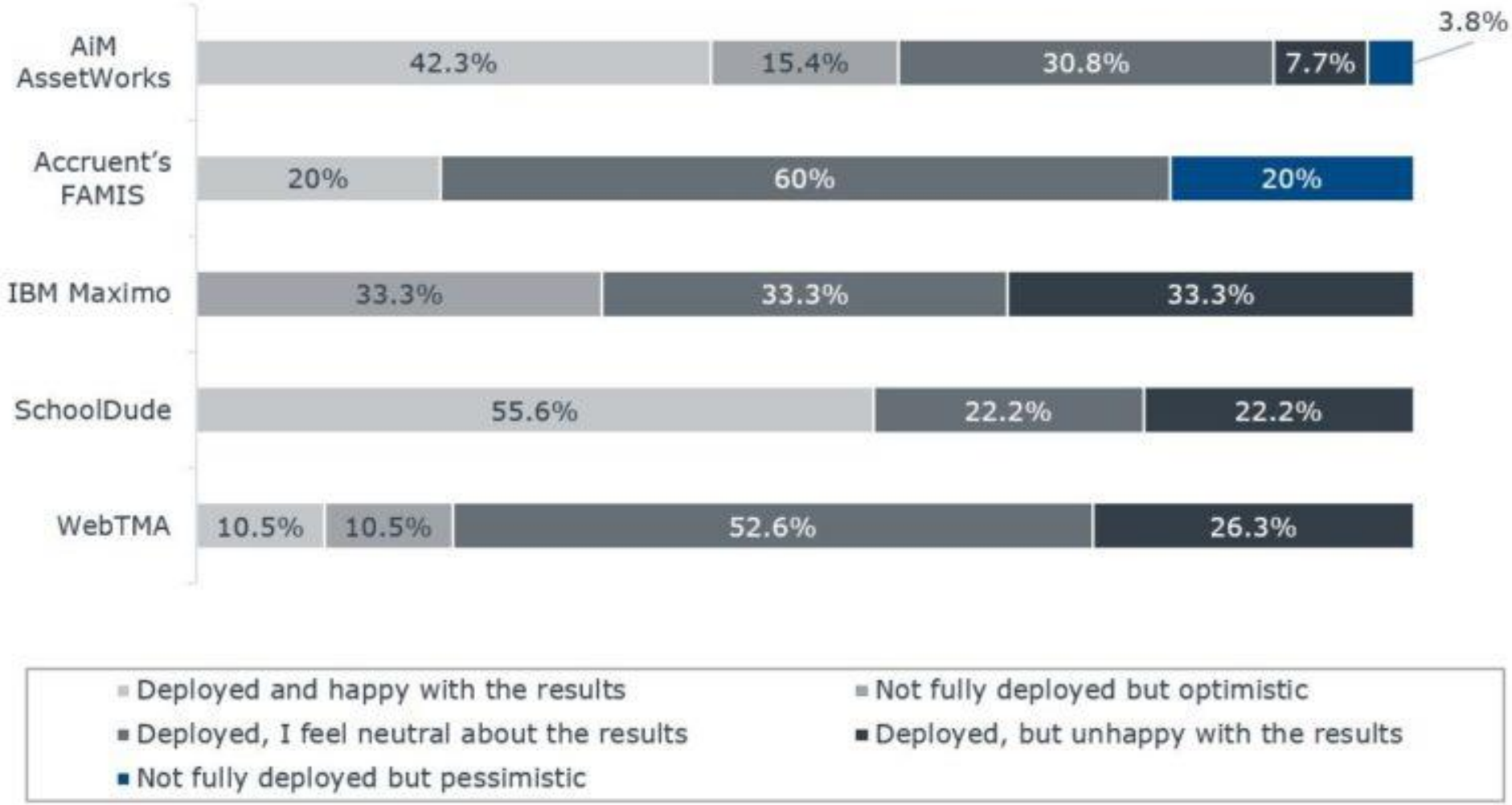
Percentage of institutions using CMMS
n=86



1) The "Other" category includes: Archibus, Home-Grown Systems, IBM TRIRIGA, Peoplesoft, MicroMain, Unifier, NetFacilities, Centerstone, SAP – Plant Maintenance, Plannon, Azzier, Track-It, and schools with multiple systems. Three or fewer institutions reported using each of these platforms.

Satisfaction level by vendor

n=85



Capital Project Management Systems

- Schedule
- Financials
  - Budget
  - Expenses
  - Forecasting
- Resource Allocation
- Project & Portfolio Management

- Discussion:
  - What are you using?
  - What do you like?
  - What don’t you like?
  - What does it do well? What is it missing?
  - How are you using it?

Space Management Systems

- Computer-Aided Design (CAD)
- Geographic Information Systems (GIS)
- Space Management Systems
- Building Information Modeling (BIM)
- Construction Operations Building Information Exchange (COBie)

- Discussion:
  - What are you using?
  - What do you like?
  - What don’t you like?
  - What does it do well? What is it missing?
  - How are you using it?

Energy & Utilities Systems

- Building Automation Systems (BAS) &
  Supervisory Control and Data Acquisition (SCADA)
- Metering
- Monitoring
- Modeling
- Smart buildings
- Dashboards

- Discussion:
  - What are you using?
  - What do you like?
  - What don’t you like?
  - What does it do well? What is it missing?
  - How are you using it?

Other Systems

- Finance
- Human Resources
- Procurement
- Inventory
- Document Management
- Collaboration (e.g. SharePoint)
- Web sites

- Discussion:
  - What are you using?
  - What do you like?
  - What don’t you like?
  - What does it do well? What is it missing?
  - How are you using it?

Operational Technology (OT)

OT Bluff the Listener – Which news story is FAKE?

Casino Hacked Through Fish Tank

FDA Confirms Cardiac Devices Can Be Hacked

Hacker Shuts Down Apartments' Heating System

OT Bluff the Listener – Which news story is FAKE?

ALL 4 are

REAL!!!

OT: What's connected? Which sectors are affected?

EVERY sector is affected

and

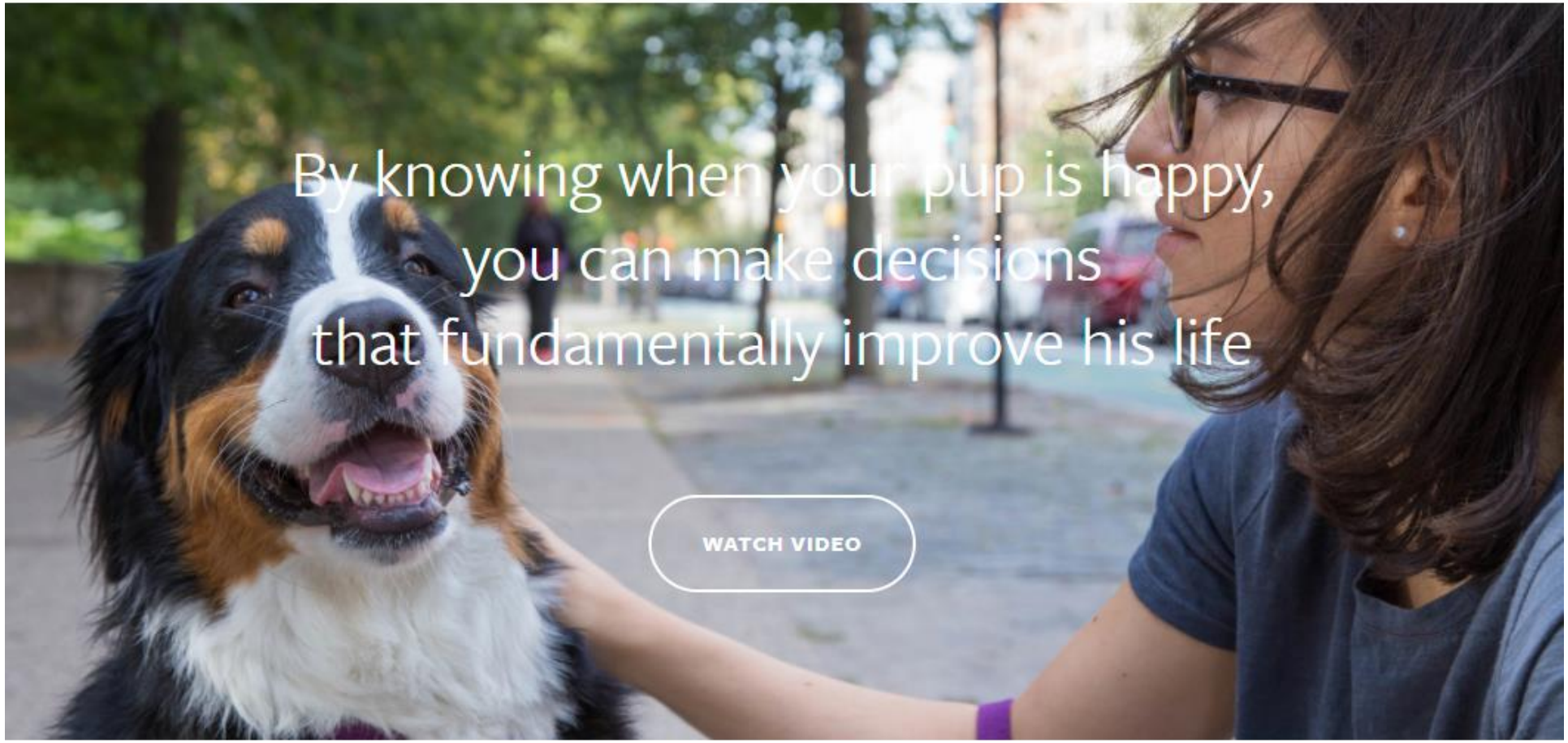
EVERYTHING* is connected!

* *If it's not currently connected it's probably just a matter of time before it is…*

Internet-connected toilet?

Internet-connected dog?

TailTalk is a smart connected device, worn around the tail, that captures the tail movement and translates it to the emotions our dogs convey.



Internet-connected houseplant?


WORX

UVA as a case study: OT is everywhere

- Heating, Ventilation & Air Conditioning (HVAC)
- Fire monitoring & suppression
- Elevators
- Lighting systems
- Door & access control
- Electrical metering & switching
- Generators & Uninterruptible Power Systems
- Water & steam distribution systems
- Photovoltaic systems (solar)
- Displays & kiosks
- Key & lockboxes
- Laboratory freezers
- Security cameras
- Research equipment
- Point of sale (POS)
- Pneumatic tube system(s)
- Health System Technology (Clinical engineering)
- Mechanical systems (air compressors, motors pumps, etc…)
- …

Operational Technology: Making sense of the nomenclature

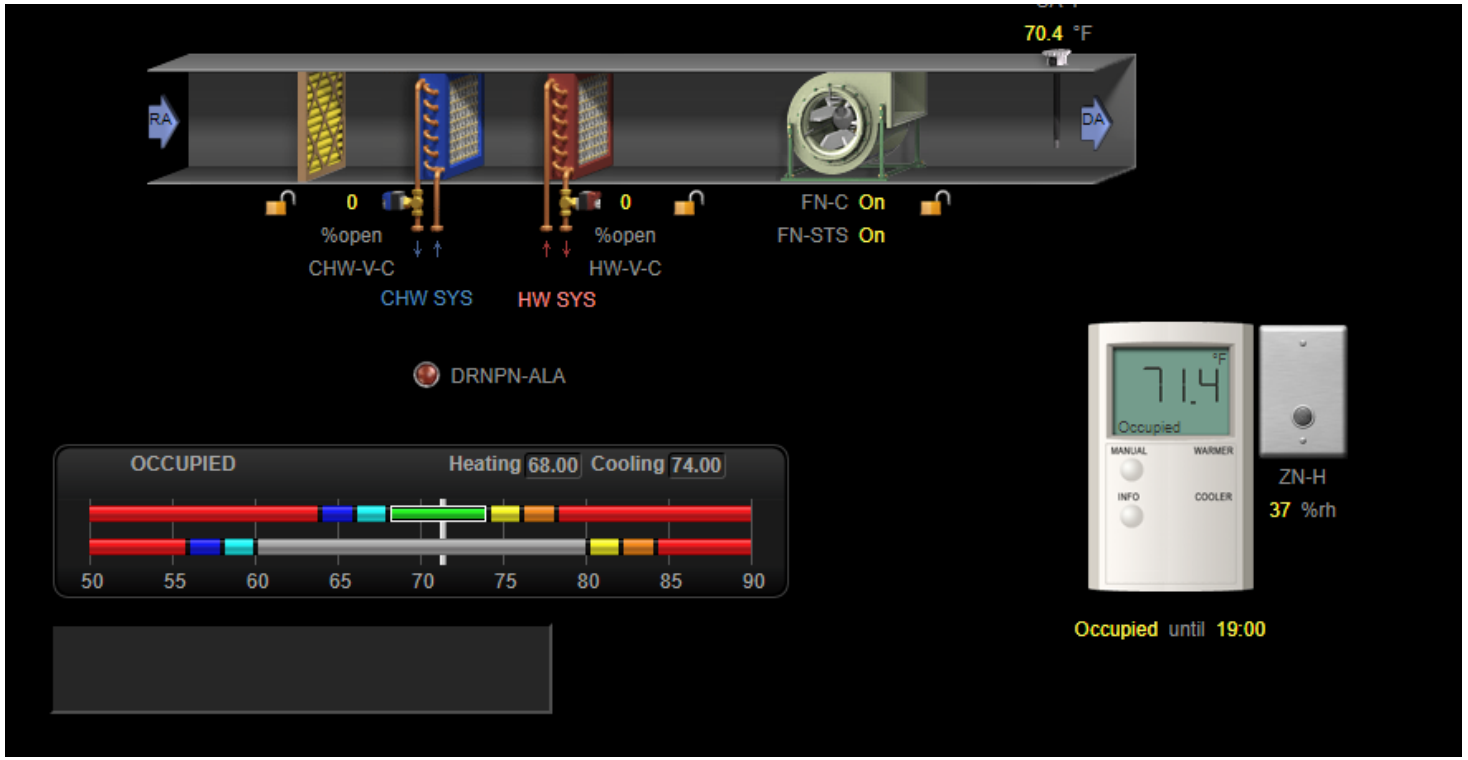
- Internet of Things (IoT)
- Industrial Control System (ICS)
  - Supervisory Control and Data Acquisition (SCADA)
- Operational Technology (OT)
- Critical infrastructure

  U.S. Dept of Homeland Security: Critical infrastructure consists of the assets, systems, and networks – whether physical or virtual – so vital to the United States that their incapacitation or destruction would have a debilitating effect on security, national economic security, public health or safety, or any combination thereof. This is further defined by Presidential Policy Directive 21 (PPD-21)

UVA Case Study:
Building Automation Systems (BAS)

UVA Case Study: Building Automation Systems (BAS)

- What is BAS and what are we controlling?



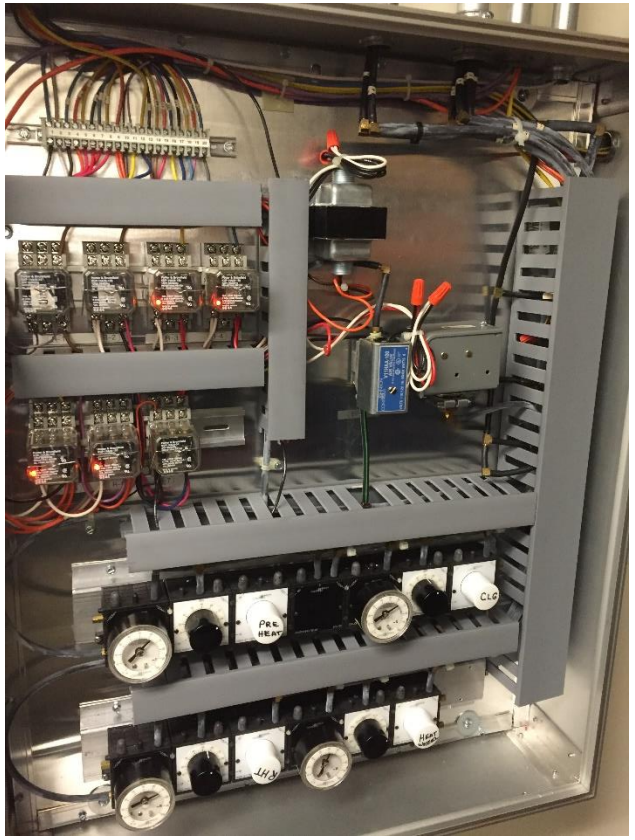
UVA Case Study: Building Automation Systems (BAS)

- Started with local manual controls – e.g. switches, valves, etc.

  physically located at the equipment being controlled

UVA Case Study: Building Automation Systems (BAS)

- Moved to pneumatic (compressed air) controls still local to the equipment being controlled



UVA Case Study: Building Automation Systems (BAS)

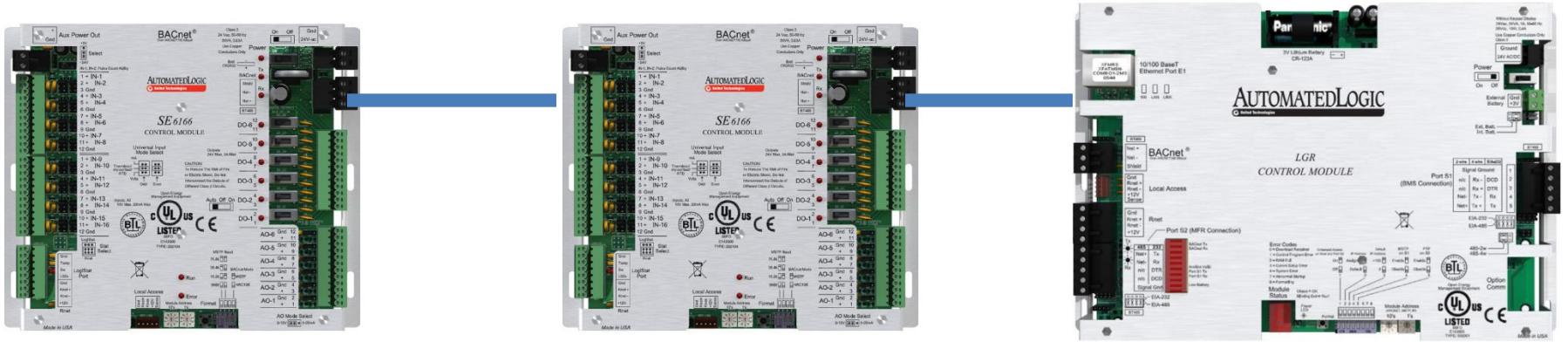
- Centralized pneumatic/electronic control rooms

UVA Case Study: Building Automation Systems (BAS)

- Programmable electronic controls local to building

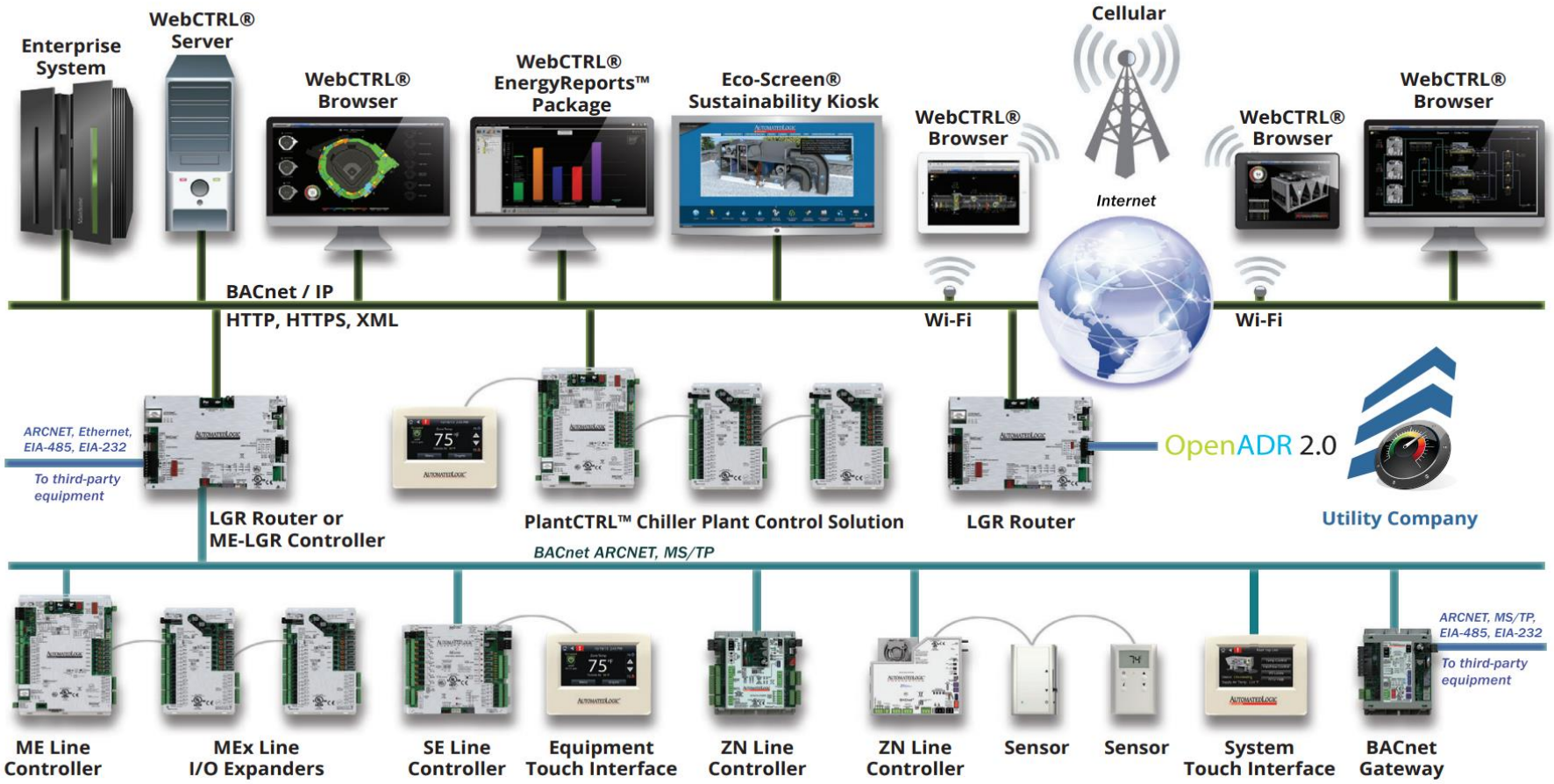
UVA Case Study: Building Automation Systems (BAS)

- Networked direct digital controls (microprocessor based) controls)



UVA Case Study: Building Automation Systems (BAS)

- Modern day (IoT)

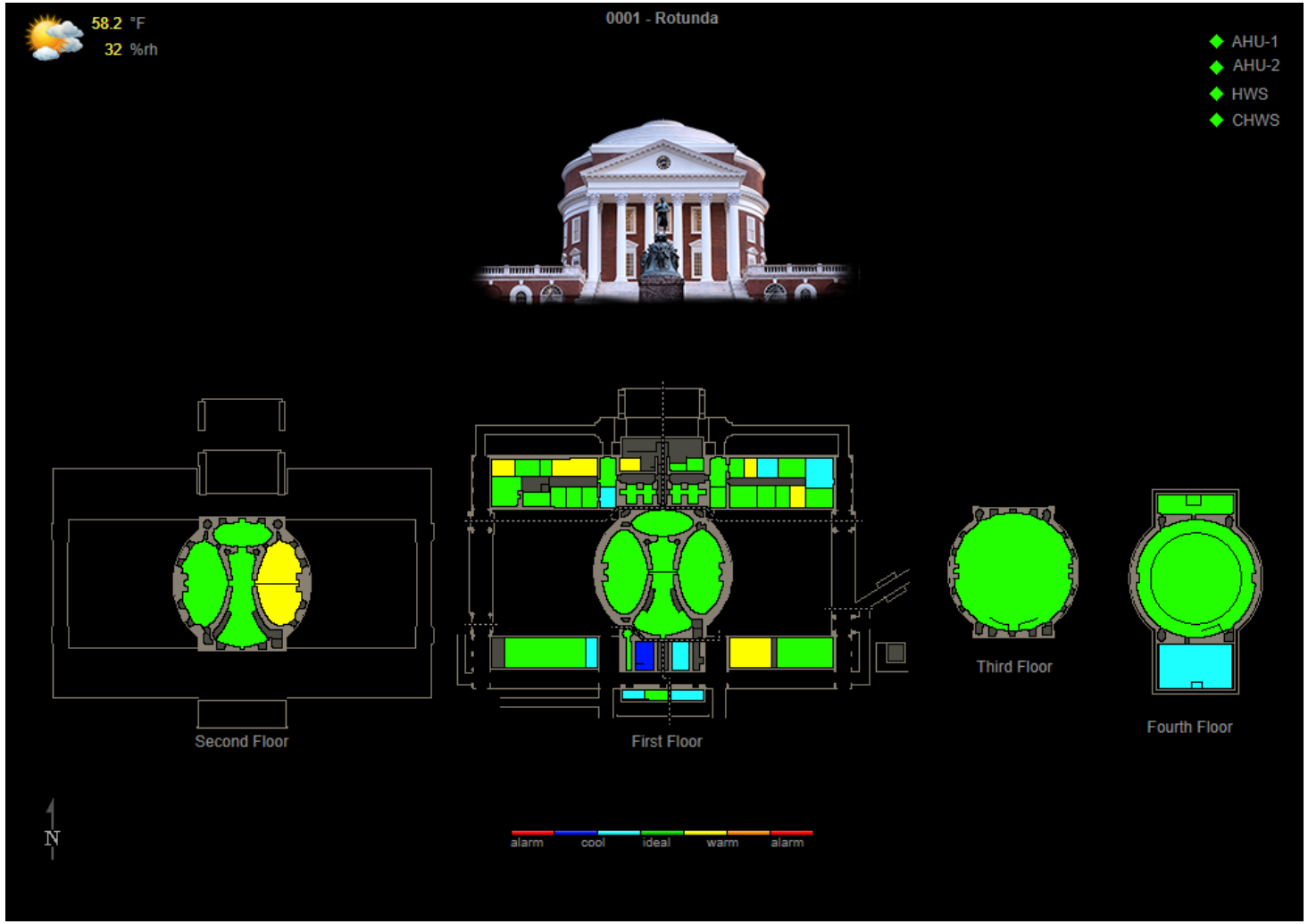


UVA Case Study: Building Automation Systems (BAS)

- 500 Buildings at UVA
- 200 with some type of automation system
- 15,000 distributed controllers
- 95,000 physical sensors/actuators
- Controlling everything from the temperature and air flow in classrooms to the temperature and air flow in the operating rooms.

UVA Case Study: Building Automation Systems (BAS)

- Demonstration of BAS user interface



OT Cybersecurity Risks

Three days without power
is very different from
three days without email

IoT cybersecurity risks extend beyond kinetic impacts

- Vector for intruders (DDoS/lateral movement)
- Privacy
- Theft/Sabotage of Intellectual Property
- Compliance
  - Critical infrastructure
  - Regulatory requirements

Best practices
OT Cybersecurity

Best practices in OT cybersecurity – the top strategy

Awareness!!

UVA as a case study: IoT is everywhere

- Heating, Ventilation & Air Conditioning (HVAC)
- Fire monitoring & suppression
- Elevators
- Lighting systems
- Door & access control
- Electrical metering & switching
- Generators & Uninterruptible Power Systems
- Water & steam distribution systems
- Photovoltaic systems (solar)
- Displays & kiosks
- Key & lockboxes
- Laboratory freezers
- Security cameras
- Research equipment
- Point of sale (POS)
- Pneumatic tube system(s)
- Health System Technology (Clinical engineering)
- Mechanical systems (air compressors, motors pumps, etc…)
- …

Best practices in OT cybersecurity – the top technical control

Isolation of assets

- Physical security
  - Don’t overlook – but can be hard in some cases with OT
- Network architecture
  - Separate networks, firewalls, remote access, VPN, DMZ
  - BEWARE of transitive trusts – Target! Stuxnet!
  - Design to prevent lateral movement
  - “Air gaps are just high latency networks”
- Control what is on your network

Best practices in OT cybersecurity – next steps

Basic security hygiene

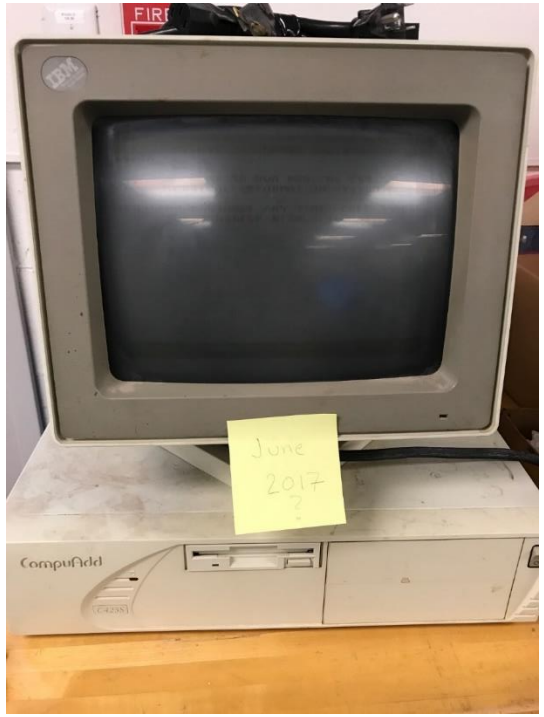
- Patches, upgrades
- Disable unnecessary ports & services
- Device/network scanning & profiling
- Account management
  - Default user names / passwords
  - Password policies
  - Principle of least privilege
- Log & event monitoring
- Anomaly & intrusion detection, e.g. IDS/IPS

Best practices in OT cybersecurity – other practices

- Resiliency / redundancy
  - e.g. redundant systems, failover systems, safety-instrumented systems, “security-instrumented” systems…
- Policies / standards / contractual language
- Education & awareness
- “Analog” Continuity of Operations Planning (COOP)
- Collaboration between IT & OT teams, network, policy, audit, risk management teams…
- Beef up your risk assessment:
  - Penetration testing, third party assessments, Shodan yourself!
  - Think like the enemy!

OT Cybersecurity: There are real world challenges to implementing best practices

- Nature of OT systems
  - Real-time / focus on operations
  - Disparity in system lifecycle
  - Proprietary vs. embedded OS
  - Limited ability to patch/upgrade systems
  - Cost / impact of upgrade



- Security blindness: Lack of awareness & faulty assumptions – “This system can’t be hacked…”
- Failure to adequately assess, understand & identify risks
- Products rushed to market
- Organizational silos (IT vs OT)

Best practices in OT cybersecurity: Resources

- Standards
  - **NIST 800-82** – Guide to Industrial Control Systems (ICS) Security
  - **NIST 800-53** – Security and Privacy Controls for Federal Information Systems and Organizations
  - **North American Electric Reliability Corporation (NERC)** – Critical Infrastructure Protection Standards
  - **Nuclear Regulatory Commission (NRC)** – Cyber Security Programs for Nuclear Facilities
  - **Committee on National Security Systems Instruction (CNSSI)** – Security Categorization and Control Selection for National Security Systems
  - **Interstate Natural Gas Association of America (INGAA)** – Control Systems Cyber Security Guidelines (Natural Gas Pipeline Industry)

Best practices in OT cybersecurity: Resources

- U.S. Department of Homeland Security – **Industrial Control Systems Cyber Emergency Response Team (ICS-CERT) - https://ics-cert.us-cert.gov/**

  - Alerts & Advisories
  - Training
  - Publications
  - References
  - Recommended Practices
  - Community
  - Assessments

Additional resources & further reading…

- ICS-CERT – Industrial Control Systems Cyber Emergency Response Team

  https://ics-cert.us-cert.gov/

- NIST 800-82 – Guide to Industrial Control Systems (ICS) Security

  https://csrc.nist.gov/publications/detail/sp/800-82/rev-2/final

- SANS ICS 410 – ICS/SCADA Security Essentials

  https://www.sans.org/course/ics-scada-cyber-security-essentials

- The End of Cybersecurity, Andy Bochman, HBR

  https://hbr.org/cover-story/2018/05/internet-insecurity

- SCADAhacker.com – https://scadahacker.com

- Darknet Diaries, *https://darknetdiaries.com/ (podcast)*

Thank you!

Questions and/or comments?

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This concludes The American Institute of Architects Continuing Education Systems Course